

PROVIDING A GIFT IN YOUR WILL

Including a charitable bequest in your Will is a simple way to make a lasting gift to your community. When you make this gift through a community foundation we establish a Fund that becomes your personal legacy of giving.

HOW IT WORKS

We can work with you or your lawyer to recommend appropriate language for the gift in your Will.

For example:

To give where the need is greatest

To give [\$ _____ / _____ % / the residue] of my Estate to Innisfil Community Foundation, (Charitable Registration Number 734400518 RR 0001) to establish a Fund known as the _____ . Annual grants shall be made at the discretion of the Innisfil Community Foundation in accordance with the charitable objectives of the foundation.

To give to causes close to your heart

To give [\$ _____ / _____ % / the residue] of my Estate to Innisfil Community Foundation, (Charitable Registration Number 734400518 RR 0001) to establish a Fund known as the _____ . Annual grants shall be made at the discretion of Innisfil Community Foundation, taking into consideration my interests in [insert one or more areas of interest or specific charities that are important to you.]

TIPS FOR YOUR WILL

When including any charity in your Will be sure to include the following:

- Full legal name of the charity;
- CRA charitable registration number;
- Any specific direction for use of the gift.

Innisfil Community Foundation can help determine the type of Fund that's right for you. There are several choices depending on how much direction you want to provide about the purpose of the Fund, and whether you want future family generations to be involved.

Upon your death, the Fund will be set up in the name you have chosen for it.

Innisfil Community Foundation takes care of all of the administrative details for the Fund.

You can make your gift through a donation of cash, appreciated securities, RRSP, RIF, TFSA, or other assets.

At the time a gift is contributed, it is eligible for a charitable tax credit for estate tax purposes.

Want to learn more? Talk to us!

It would be our pleasure to learn more about your philanthropic goals and help establish your legacy. For more information, reach out to Jenn Rae, Executive Director, Innisfil Community Foundation at **705-436-1755** or **jrae@innisfilcommunityfoundation.ca**